

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 14 February 2023

To the Holders in:

ISIN: SE0012453900 – Fastighets Aktiebolaget Trianon (publ) Maximum SEK 500,000,000 Subordinated Perpetual Floating Rate Callable Capital Securities

NOTICE OF REDEMPTION

This notice of redemption has been sent on 14 February 2023 to Holders directly registered as of 13 February 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Capital Securities on behalf of someone else on a securities account, please forward this notice to the holder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned issue of capital securities (the “**Capital Securities**”) by Fastighets Aktiebolaget Trianon (publ) (the “**Issuer**”) initially on 17 April 2019, in accordance with the terms and conditions for the Capital Securities (the “**Terms and Conditions**”). As at the date of this notice, Capital Securities in an aggregate amount of SEK 500,000,000 is outstanding. The Issuer holds Capital Securities in an aggregate amount of SEK 402,000,000, which will be cancelled prior to the Record Date.

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Capital Securities of exercise of its option for redemption of the Capital Securities in full in accordance with Clause 12.3 (*Voluntary redemption by the Issuer (call option)*) of the Terms and Conditions. The redemption date will fall on 17 April 2023 (the “**Redemption Date**”) and the Record Date for the redemption will fall on 6 April 2023, *i.e.*, five (5) Business Days prior to the Redemption Date. As set out in the Terms and Conditions, all Capital Securities will be redeemed at 100.00 per cent. of the Nominal Amount (*i.e.* SEK 2,000,000 per Capital Security) together with any Deferred Interest and any other accrued and unpaid interest.

The redemption amount, together with accrued and unpaid interest, will be paid to each person who is registered as owner of Capital Securities in the debt register maintained by Euroclear Sweden at end of business on the Record Date. In connection with the redemption, the Capital Securities will be delisted at Nasdaq Stockholm.

This notice of redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at mari-louise.hedbys@trianon.se or +46 40 611 34 85.

Fastighets Aktiebolaget Trianon (publ)